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A Limited Liability Partnership

2 Including Professional Corporations

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9 UNITED STATES BANKRUPTCY COURT

10 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

11
12 In re

Case No. 20-30748

13 ☐ SIZZLER USA ACQUISITION, INC., a
14 Delaware corporation

Jointly Administered with Case Nos.
20-30746, 20-51400, 20-51401, 20-51402,
20-51403, 20-51404, 20-51405

15 ☐ SIZZLER USA HOLDINGS, INC., a
16 Delaware corporation

Chapter 11 Proceeding

17 ☐ SIZZLER USA FINANCE, INC., a
18 Delaware corporation.

**NOTICE OF HEARING ON
CONFIRMATION OF DEBTORS'
AMENDED PLAN OF
REORGANIZATION DATED
NOVEMBER 16, 2020 AND FINAL
APPROVAL OF DISCLOSURES
CONTAINED THEREIN**

19 ☐ WORLDWIDE RESTAURANT
20 CONCEPTS, INC., a Delaware
21 corporation

22 ☐ SIZZLER USA, INC., a Delaware
23 corporation

24 ☐ SIZZLER USA FRANCHISE, INC., a
25 Delaware corporation

26 ☐ SIZZLER USA REAL PROPERTY, INC.,
27 a Delaware corporation

28 ☐ SIZZLER USA RESTAURANTS, INC., a
Delaware corporation

The Hon. M. Elaine Hammond

☒ ALL DEBTORS,

Date: January 5, 2021

Time: 10:15 a.m.

Place: Videoconference via Zoom

Debtors and
Debtors in Possession.

1 **TO THE HONORABLE M. ELAINE HAMMOND, UNITED STATES**
2 **BANKRUPTCY JUDGE, MARK SHARF, THE DULY APPOINTED SUBCHAPTER V**
3 **TRUSTEE IN THESE CASES, THE OFFICE OF THE UNITED STATES TRUSTEE, ALL**
4 **CREDITORS, AND ALL OTHER INTERESTED PARTIES:**

5 **PLEASE TAKE NOTICE THAT** on November 30, 2020, plan proponents Sizzler USA
6 Acquisition, Inc. (“SUSAA”), Sizzler USA Holdings, Inc. (“SUSAH”), Sizzler USA Finance, Inc.
7 (“SUSAFI”), Worldwide Restaurant Concepts (“WRC”), Sizzler USA Inc. (“SUSA”), Sizzler
8 USA Franchise, Inc. (“SUSAFR”), Sizzler USA Real Property, Inc. (“SUSARP”), and Sizzler
9 USA Restaurants, Inc. (“SUSAR,” and collectively, the “Proponents” or “Debtors”), the debtors
10 and debtors in possession in the above-captioned bankruptcy cases (the “Bankruptcy Cases”), filed
11 the *Sizzler USA Acquisition, Inc., Sizzler USA Holdings, Inc., Sizzler USA Finance, Inc.,*
12 *Worldwide Restaurant Concepts, Sizzler USA Inc., Sizzler USA Franchise, Inc., Sizzler USA Real*
13 *Property, Inc., and Sizzler USA Restaurants, Inc.’s Amended Plan of Reorganization, Dated*
14 *November 30, 2020* (the “Plan”).

15 **PLEASE TAKE FURTHER NOTICE** that a hearing to consider final approval of the
16 disclosures in the Plan and to consider confirmation of the Plan will be held before the Honorable
17 M. Elaine Hammond, Judge of the United States Bankruptcy Court, Northern District of
18 California, via Zoom videoconference on **January 5, 2021, at 10:15 a.m.** (the “Hearing”).

19 **PLEASE TAKE FURTHER NOTICE** that **December 29, 2020, at 4:00 p.m.**, has been
20 fixed as the last day for submitting all ballots (“Ballots”) containing written acceptances or
21 rejections of the Plan, and for filing and serving written objections (“Objections”) to final approval
22 and confirmation of the Plan. **All Ballots and Objections must be received by the Debtors’**
23 **counsel no later than 4:00 p.m. December 29, 2020,** and may be submitted to the Debtors’
24 counsel at the following address:

25 Sheppard, Mullin, Richter & Hampton LLP
26 Four Embarcadero Center, 17th Floor
27 San Francisco, California 94111
28 Attn: Ori Katz, Esq.
 Facsimile: (415) 434-3947
 Email: okatz@sheppardmullin.com

PLEASE TAKE FURTHER NOTICE that if any Objections to confirmation of the Plan place material disputed facts at issue, the hearing scheduled for January 5, 2020, will also be a status conference to set a schedule for resolution of those factual disputes.

PLEASE TAKE FURTHER NOTICE THAT, the hearing will not be conducted in the presiding judge's courtroom but instead will be conducted by telephone or video. All interested parties should consult the Bankruptcy Court's website at www.canb.uscourts.gov for information about court operations during the COVID-19 pandemic. Information regarding hearings before Judge Hammond may be found here: <https://www.canb.uscourts.gov/judge/hammond/calendar>. The Bankruptcy Court's website provides information regarding how to arrange a telephonic or video appearance. If you have any questions regarding how to appear at a court hearing, you may contact the Bankruptcy Court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website.

Dated: November 30, 2020

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By /s/ Ori Katz
ORI KATZ

Attorneys for Debtors and Debtors in Possession